



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25860	-191	-0.74
NIFTY	7965	-67	-0.84

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.55	+1.29
HDFCBANK	62.86	+0.34
ICICIBK	7.73	-0.64
INFY	14.13	+0.50
TATAMOTOR	33.51	-1.35
WIPRO	9.40	+0.43

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-2010.15
FIIs Index Future	-1562.99
FIIs Index Options	65.60
FIIs Stock Future	-1152.82
FIIs Stock Options	38.55
DIIs Eq (Provisional)	1648.22

CURRENCY

RBI RATE	24-NOV-2016
RUPEE - \$	68.6560
EURO	72.3840
YEN 100	60.9000
GBP	85.3600

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19083	Unch	Unch
NASDAQ	5380	Unch	Unch
NIKKEI	18459	+126	+0.69
HANG SENG	22667	+58	+0.26
SGX NIFTY	8030	+55	+0.69

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	47.93	-0.03
NATURAL GAS	3.159	+0.012
GOLD	1176.0	-13.3
SILVER	16.250	-0.141
COPPER	2.6570	+0.395

WORLD EVENTS

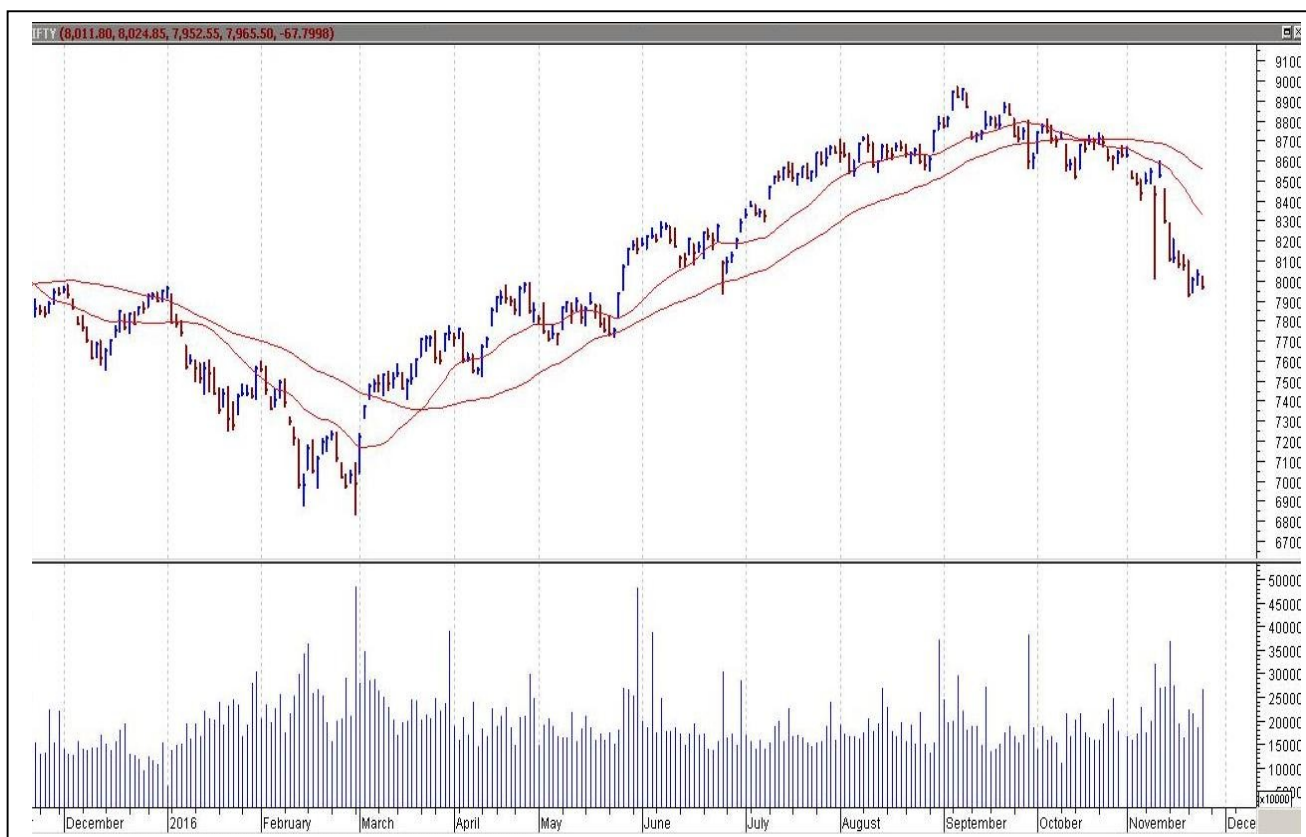
- US: Goods Trade Balance
- Prelim Wholesale Inventories m/m
- Flash Services PMI
- UK: Second Estimate GDP q/q

TOP STORY

- Adani group aims to build 1,500MW of solar plans in Australia. The estimated cost is at \$148 mn (A \$200 mn).
- Jagran Prakashan approved IPO of subsidiary – Music Broadcast worth Rs400cr
- Pennar Industries invested further Rs49.5cr in Pennar Renewables
- Talwalkars approved demerger of gym business from Talkwalkars Better Value Fitness to Talkwalkars Lifestyle
- Vardhman Textiles approves buyback worth Rs 720cr at max price of Rs 1175 per share
- GMR likely to revise plan for IGI mall space auction
- Piramal fund mgt has sanctioned Rs360 cr for realty firm Ozone Group
- JSW Group plans to make electric cars
- BNP Paribas completes acquisition of Sharekhan (IDFC owns Sharekhan)



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks snapped the two days winning streak and ended the session with cut of around three fourth of a percent. The lackadaisical trade dragged the Nifty below 8000 mark on the expiry day of F&O series. The markets made a gap-down start and traded in red in early deals as the sentiments were under pressure as the US Fed gave more signals that it was inclined towards a rate hike in December. The impact of demonetisation which shocked the economy also continued to weigh on investors. For today's trade Nifty likely to trade in the range between 7985 – 8015 in the upper side and 7945 – 7935 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7965	7945	7935	7915	7895	7985	8015	8045	8075
USDINR	68.70	68.6	68.5	68.4	68.3	68.9	69	69.1	69.2



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LLOYDSME	UTTAM EXPORTS PRIVATE LIMITED	S	1,950,000	13
SHYMINV	P R TRADERS	B	51,000	24.92

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CAMLINFINE	INFINA FINANCE PRIVATE LIMITED	BUY	588197	107.08
KSCL	CITIGROUP GLOBAL MARKET MAURITIUS PVT.LTD.	BUY	561000	385.61
PRATIBHA	VAN DYCK	SELL	2434783	10.25
SHILPI	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	640025	184.8
SHILPI	TOUCHSTONE HOLDINGS PRIVATE LIMITED	SELL	640000	184.8

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Forthcoming



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33665:- Face Value Split - K.P.R. Mill Limited (KPRMILL) from Rs. 10 to Rs. 5 w.e.f. November 29, 2016

NSE Download Ref No. : NSE/CML/33691:- Pricol Limited will be suspended from trading w.e.f December 5, 2016 due to Scheme of Amalgamation

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HOCL	28-Nov-16	Extraordinary General Meeting	
3IINFOTECH	28-Nov-16	Annual General Meeting	
IGL	29-Nov-16	Dividend	3.5
KPRMILL	29-Nov-16	Face value Split From Rs 10 To Rs 5	
INGERRAND	1-Dec-16	Dividend	3
BALKRISIND	7-Dec-16	Dividend	
INDIANHUME	9-Dec-16	Bonus 1:1	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
COLPAL	15-Dec-16	Dividend	
BPL	15-Dec-16	Annual General Meeting	
NAGAROIL	16-Dec-16	Annual General Meeting	
GILLANDERS	19-Dec-16	Annual General Meeting	
VISASTEEL	19-Dec-16	Annual General Meeting	
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1161/\$1139 & Resistance = \$1229/\$1258.
- Crude oil range->\$43 to \$53.
- Dollar Surge Weighs on Emerging Markets as Copper Extends Gains: - The dollar's gains reverberated across emerging markets as the case for multiple U.S. interest-rate increases strengthened. Copper surged.
- Dollar continues to hover at 14-year highs in quiet trade: - The dollar continued to hover at a 14-year peak against the other majors currencies on Thursday, amid ongoing optimism over the U.S. economy and as trading volumes were set to remain thin for the Thanksgiving holiday.
- Oil prices edge higher in holiday-thinned trade: - Oil prices edged higher on Thursday as uncertainty over a planned OPEC-led output cut and thin liquidity due to the U.S. Thanksgiving holiday weighed.
[U.S. crude](#) was at \$48.06 per barrel at 1205GMT, up 12 cents from its last settlement.
[Brent crude](#) futures were trading at \$49.05, up 10 cents from their last close. Trade volumes remained low due to the U.S. holiday. Sentiment was also hit by ongoing uncertainty over a planned oil production cut led by the Organization of the Petroleum Exporting Countries, aimed at reducing a global supply glut and support falling oil prices.
- Gold breaks below \$1200, further downside seen: - [Gold](#) fell through the key psychological level of \$1,200 on Wednesday, pressured lower by the strong dollar. The precious metal touched lows of US\$1,179.75, a level not seen since February 8. Gold prices could now come under siege, which will likely see falls to as low as \$1168.13 and beyond.

TRENDS & OUTLOOK – DATE: 25-Nov-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28330	28510	28730	29070	29359
SILVER (Dec)	38100	39000	40300	41500	42777

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	386	394	404	414	421
ZINC (Nov)	177.60	181.60	185.10	190.20	193.30
LEAD (Nov)	148.30	150.60	153.70	157.50	159.60
NICKEL (Nov)	766	781	797	815	837

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3139	3220	3310	3430	3555
NATURAL GAS (Nov)	196	201	208	213	221

DATA TALKS : TODAY'S ECONOMIC DATA :

Second Estimate GDP q/q of GBP, Goods Trade Balance, Prelim Wholesale Inventories m/m, Flash Services PMI.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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